2014–2015 Verification Worksheet

Federal Student Aid Programs

Bard College Office of Financial Aid, PO Box 5000, Annandale-on-Hudson, NY 12504

Your 2014–2015 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we must ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information the financial aid administrator at Bard will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information will be corrected. **You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the Financial Aid Office at Bard.** Bard may ask for additional information. If you have questions about verification, contact the Financial Aid Office as soon as possible so that your financial aid will not be delayed.

A. STUDENT INFORMATION

Student's Last Name _____ Student's First Name _____ Student's M.I. _____ Student's Bard ID# _____

Student's Street Address (include apt. no.) _____ Student's Date of Birth _____

City _____ State _____ Zip Code _____ Student's Phone Number _____

B. FAMILY INFORMATION

List below the people in your household. Include:

- Yourself.
- Your spouse, if you are married.
- Your children, if any, if you will provide more than half of their support from July 1, 2014, through June 30, 2015, or if the child would be required to provide your information if they were completing a FAFSA for 2014–2015. Include children who meet either of these standards, even if they do not live with you.
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2015.

Include the name of the college for any household member who will be enrolled at least half time, in a degree, diploma, or certificate program (not graduate program) at a postsecondary educational institution any time between July 1, 2014 and June 30, 2015. *If more space is needed, attach a separate page with your name at the top.*

Full Name	Age	Relationship	College	Undergrad/Enrolled at Least Half Time
Marty Jones (example)	*28*	*Wife*	*Central University*	*Yes*
		Self		

Continue to Sections C and D

C. STUDENT'S (AND SPOUSE'S) INCOME & BENEFITS INFORMATION

Important Note: *If you (or your spouse, if married) filed, or will file, an amended 2013 IRS tax return, you must contact the Financial Aid Office at Bard before completing this section.*

Check the appropriate boxes below and provide the requested information and documents:

- ☐ I/we filed/will file a 2013 Federal Income Tax Return and used the IRS Data Retrieval Tool to transfer 2013 income information to the FAFSA and made no further changes to the information.

  Date 2013 Tax Returns filed: _____ Date IRS Data Retrieval option updated on FAFSA: _____

- ☐ I/we did not transfer 2013 income information to the FAFSA using the IRS Data Retrieval Tool. Attach a copy of the **2013 IRS Tax Return Transcript.** Otherwise, date IRS Tax Return Transcript was requested: _____ (To obtain an IRS Tax Return transcript go to www.IRS.gov/transcript or call 800-908-9946).

- ☐ I/we did not and were not required to file a 2013 Federal Income Tax Return. Attach 2013 W-2 Form(s) or other earnings statement from employer(s). List sources and amounts of any earned income received in 2013 for which there is no W-2.

Employer's Name &/or Source of Untaxed Income	2013 Amount

Did you receive benefits from the Supplemental Nutrition Assistance Program (SNAP) in 2012 or 2013?

- ☐ YES.
- ☐ NO.

Did you PAY **child support** in 2013?

- ☐ YES. I paid child support in the amount of $_____ (yearly total) in the year 2013 to _____ (name of child support recipient(s))

  residing at _____ (recipient's address) for the following children: _____ (list name of each child).
- ☐ NO.

D. Certification and Signatures

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. **The student must sign and date this form.** If married, the spouse's signature is optional.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

_____ _____

Student's Signature Date

_____ _____

Spouse's Signature Date

Submit to the Financial Aid Office at Bard College, PO Box 5000, Annandale-on-Hudson NY 12504